



**FINANCIAL
PLANNING
ASSOCIATION**

SILICON VALLEY

ANNUAL PARTNERSHIP OPPORTUNITIES (12 months)

Partnership Benefits

Designated partner table for product literature or display at all chapter meetings

Partner plus one guest complimentary entrance at chapter program meetings and social events

Opportunity for Capital Partners to speak in front of members at luncheons
and introduce meeting presenters

Promotion at all chapter events in opening PowerPoint

Featured on partner page of website

Featured on quarterly member e-newsletter in partnership section

Unique email introducing new partner

Additional marketing opportunities in quarterly e-newsletter and/or dedicated email
during featured month

Partnership Opportunities

Capital Partners

Investments and Insurance firms

\$3500

Technology Partners

Technology firms related to the
financial planning community

\$2000

Community Partners

Local service providers in the
community

\$1000

Please complete the form below. Confirm your commitment by submitting payment. Please note that the FPA Silicon Valley chapter does not formally endorse any Strategic Partner or related product(s) and all partnership requests are subject to Board discretion. *All Strategic Partnerships are 12 months rolling.

Please email the completed form to **execdirector@fpasv.org**. If you have any questions or need additional information, please contact our Executive Director, Tonia Forbus, at the above email address or at (877) 808-2699. Thank you!

Company Name:	
Company Website:	
Company Representative:	
Local Mailing Address:	
City:	
State:	
Zip:	
Phone Number:	
Email:	
Partnership Level:	

Please tell us about your product, services and any special industry recognition: