



**FINANCIAL
PLANNING
ASSOCIATION**

SILICON VALLEY

ANNUAL PARTNERSHIP OPPORTUNITIES (12 months)

Gold \$3500 Limit to 3	Silver \$2500 Limit to 5	Benefits
<input checked="" type="checkbox"/>		Featured Strategic Partner at one chapter meeting includes 3-5 minutes presentation, option for short PowerPoint presentation and handouts
<input checked="" type="checkbox"/>		Ad-hoc speaking opportunities for sponsors who wish to present relevant content (option to have handouts given to all attendees)
<input checked="" type="checkbox"/>		Additional marketing opportunities in quarterly e-newsletter and/or dedicated email during featured month (of your choosing)
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Designated table for product literature or display at all chapter meetings
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Featured on quarterly member e-newsletter in partnership section
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Promotion at all chapter events in opening PowerPoint
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Featured on partner page of website
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Email introducing our 2026 partners, scheduled no later than March 2026
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Partner plus one guest complimentary entrance at chapter program meetings and social events

Additional Chapter Partner Opportunities:

Technology Partner	\$250
	Featured on Partner Page of website
	Participate in 2025 “FinTech Symposium”, with presentation and/or participation in leadership Q&A
	Participate in all promotional materials for FinTech Symposium, including quarterly e-newsletter, LinkedIn posts, and member emails
	Permission to provide whitepaper/handout to Symposium attendees
Member Appreciation Partner	\$750/2 partners max annually
	Sponsor of specific member appreciation events, usually held in Q2 and Q4
Social Event Partner	\$750/2 partners max annually
	Sponsor of specific member networking events, usually held in Q2 and Q3

Please complete the form below. Confirm your commitment by submitting payment. Please note that the FPA Silicon Valley chapter does not formally endorse any Strategic Partner or related product(s) and all partnership requests are subject to Board discretion. *All Strategic Partnerships are 12 months rolling.

Please email the completed form to **execdirector@fpasv.org**. If you have any questions or need additional information, please contact our Executive Director, Tonia Forbus, at the above email address or at (877) 808-2699. Thank you!

Company Name:

Company Website:

Company Representative:

Local Mailing Address:

City:

State:

Zip:

Phone Number:

Email:

Partnership Level:

Please tell us about your product, services and any special industry recognition:

